

<< Translation for Reference >>

July 1, 2019

Company Name: Chiyoda Corporation

President & COO: Masaji Santo

Stock Code: 6366

Stock Listing: First Section of the Tokyo Stock Exchange

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Notice regarding Issuance and Subscription of Preferred Shares by Third-Party Allotment

Chiyoda Corporation (“Chiyoda”) today announced the completion of procedures for Chiyoda’s issuance of Preferred Shares by Third Party Allotment as announced on May 9, 2019. Details are as below:

1. Outline of Issuance

(1) Payment Date:	July 1, 2019
(2) Number of Newly Issued Shares;	Class A Preferred Shares 175,000,000 shares
(3) Issue Price:	400 yen per share
(4) Total Amount of Funds to be procured:	70 billion yen
(5) Stated Capital and Capital Reserve to be Increased:	Stated Capital: 35 billion yen Capital reserve: 35 billion yen
(6) Method of Offering or Allocation:	All Class A Preferred Shares shall be allotted to Mitsubishi Corporation by way of third-party allotment.

2. Change in Number of Issued Shares and Stated Capital after Third Party Allotment

	Total Number of issued Common Shares	Total Number of issued Class A Preferred Shares	Amount of Stated Capital
Before Issuance	260,324,529 shares	0 shares	43,396,406,450 yen
After Issuance	260,324,529 shares	175,000,000 shares	78,396,406,450 yen

End