

<<Translation for Reference>>

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Stock Listing: Tokyo Stock Exchange Standard Section
Stock Code: 6366
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**(Update on Disclosed Matters 4)
Notice of U.S. Chapter 11 Filing by Zachry Holdings, Inc.**

Zachry Holdings, Inc. and some subsidiaries including Zachry Industrial, Inc. (Zachry), a Joint Venture (JV) partner of Chiyoda International Corporation (CIC), a wholly owned subsidiary of Chiyoda Corporation headquartered in Houston, Texas, to execute the Golden Pass LNG project (Project) in Texas, USA, filed for Chapter 11 relief under the United States Bankruptcy Code on May 21, 2024.

The court's approval of the interim order associated with Zachry's motion in the bankruptcy court was obtained on July 25 2024.

A short-term plan to resume Zachry's portion of the construction work was agreed between CIC, the client Golden Pass LNG Terminal LLC (GPX) and our other JV partner CB&I LLC (CB&I) on August 07 2024 and GPX placed an official order to continue business operations.

Zachry's withdrawal will be finalized upon court approval, scheduled within this month. CB&I and CIC will accelerate the discussion with GPX for a long-term construction completion plan for GPX's approval and amendment of the EPC contract to resume the Project at full scale.

There will be no burden on CIC as a result of the official order from GPX based on the short-term plan, and the impact on the financial statements for the fiscal year ending March 2025 due to the transfer-back of reserves for losses recorded in the fiscal year ending March 2024 is minimal.

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