



<< Translation for Reference >>

June 25, 2024

Company Name: Chiyoda Corporation

Chairman of the Board, President & CEO: Masakazu Sakakida

Stock Code: 6366

Stock Listing: Tokyo Stock Exchange Standard Section

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**Notice Concerning Finalization of Date of Consolidated Financial Results Announcement
for the Fiscal Year Ended March 31, 2024**

Chiyoda Corporation (hereinafter ‘Chiyoda’) has postponed its announcement of financial results as disclosed in ‘Notice of Postponement of Consolidated Financial Results Announcement for the Fiscal Year Ended March 31, 2024’. On June 18, 2024 in the U.S. time, Golden Pass LNG Terminal LLC^{*1} (‘GPX’) in the U.S. filed motions for requesting Zachry Industrial, Inc.^{*2} (‘Zachry’)’s withdrawal from the Golden Pass LNG Project (‘Project’) as disclosed in ‘(Update on Disclosed Matters) Notice of U.S. Chapter 11 Filing by Zachry Holdings, Inc.’ dated on June 19, 2024. Hearings on this matter will be commenced on June 26, 2024.

Under the circumstances, the date of Chiyoda’s consolidated financial results announcement for the fiscal year ended March 31, 2024 has been decided as shown below considering: the schedule of Zachry’s official withdrawal from the Project has been still uncertain; it is expected to take some time to reach a final agreement with GPX on the Project execution plan which will be fixed after Zachry’s official withdrawal; an annual report due date stipulated under the Financial Instruments and Exchange Act is approaching; the 96th Annual General Meeting of Shareholders will be held on June 28, 2024.

The next Medium-term Management Plan, which Chiyoda originally planned to disclose in the financial results announcement, will be announced separately at an appropriate time after re-reviewing the contents based on many factors related to the Project.

The Date of Announcement of Financial Results for the Fiscal Year Ending March 31, 2024: June 26, 2024

We sincerely apologize for any inconvenience caused to our shareholders, investors, and other parties concerned.

^{*1} Golden Pass LNG Terminal LLC (‘GPX’): the Project customer.

*²Zachry Industrial, Inc. ('Zachry'): one of Zachry Holdings, Inc.'s subsidiaries working together with Chiyoda International Corporation, a Chiyoda's wholly owned subsidiary in the U.S. to execute the Project in Texas, U.S.

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