



<<Translation for Reference>>

June 19, 2024

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Stock Listing: Tokyo Stock Exchange Standard Section  
Stock Code: 6366  
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**(Update on Disclosed Matters) Notice of U.S. Chapter 11 Filing by Zachry Holdings, Inc.**

As disclosed in ‘U.S. Chapter 11 Filing by Zachry Holdings, Inc.’ dated May 22, 2024, Zachry Holdings, Inc. and some of its subsidiaries including Zachry Industrial, Inc. (hereinafter ‘Zachry’), one of the partners for Chiyoda Corporation and its wholly owned Houston, Texas headquartered subsidiary, Chiyoda International Corporation (‘CIC’) to execute the Golden Pass LNG project (‘Project’) in Texas, U.S., have filed for Chapter 11 relief under the United States Bankruptcy Code on May 21, 2024 in the U.S. time. Concerning this matter, please be advised as updated below.

On June 18, 2024 in the U.S. time, Golden Pass LNG Terminal LLC (‘GPX’) in the U.S., the Project customer, filed motions for requesting Zachry’s withdrawal from the Project and for lifting the Automatic Stay to resume construction work of Train 1\*. The court will make a final decision regarding Zachry’s withdrawal from the Project after hearings.

Discussions about a short-term execution plan and a long-term execution plan of the Project among the Customer, CB&I LLC (‘CB&I’), a joint venture partner in the U.S., and CIC have been continuing in preparation for Zachry’s official withdrawal from the Project.

The Customer has already been carrying forward payment procedures for safety-related tasks or infrastructure development tasks required for continuing local construction work as well as other tasks specific to CB&I and CIC. No financial burden on such tasks has been imposed on CIC.

\*Train 1: the 1<sup>st</sup> train of LNG liquefaction and export facilities which has been under construction in the Project

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