Company Name: Chiyoda Corporation

Representative Director, Chairman of the Board : Masakazu Sakakida

Stock Listing: Tokyo Stock Exchange Standard Section

Stock Code: 6366

Inquiries: Masataka Kinoshita, General Manager, Accounting Dept.

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(Update on Disclosed Matters #2) Notice of Postponement of Consolidated Financial Results Announcement for the Fiscal Year ended March 31, 2024

Chiyoda Corporation (Chiyoda) announced on May 8, 2024 that Chiyoda decided to postpone the announcement of consolidated financial results for the fiscal year ended March 31, 2024, which was originally scheduled for May 9, 2024. Chiyoda disclosed updated information on this matter on May 23. Today, please be advised again as updated below.

As stated in the "(Update on Disclosed Matter) Notice of Postponement of Consolidated Financial Results Announcement for the Fiscal Year ended March 31, 2024" press release dated May 23, 2024, Zachry Industrial, Inc. (hereinafter "Zachry"), one of the partners for Chiyoda and its wholly owned Houston, Texas headquartered subsidiary, Chiyoda International Corporation (hereinafter "CIC") to execute the Golden Pass LNG project (hereinafter "the Project") in Texas, USA, have filed for Chapter 11 relief under the United States Bankruptcy Code on May 21, 2024 in the U.S. time. The court proceedings for Zachry's withdrawal from the Project are still continuing and a decision by the court has not yet been made.

Along with the court proceeding mentioned above, our project customers have provided with Chiyoda/CIC and CB&I LLC (hereinafter "CB&I"), a joint partner, a permission ("Stipulation and Agreed Order") from the court regarding placing orders for business operations such as safety-related tasks or infrastructure development tasks required for continuing local construction work. Customers, CB&I and Chiyoda/CIC are presently checking terms and conditions concerning placing/receiving orders.

Discussions about a short-term execution plan for continuation of the Project and a long-term execution plan for completion of the Project among customers, CB&I and Chiyoda/CIC have been continuing in preparation for a court decision regarding Zachry's withdrawal from the Project.

In addition to proceeding activities mentioned above with more alacrity, we continue to proceed

the closing procedure in a careful manner and will release the financial result as soon as it has been finalized.

We sincerely apologize for any inconvenience caused to our shareholders, investors, and other parties concerned.

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