

《Translation for Reference》

July 24, 2024

Company Name: Chiyoda Corporation

Representative Director, President: Koji Ota

Stock Listing: Tokyo Stock Exchange Standard Section

Stock Code: 6366

Inquiries: Masataka Kinoshita, General Manager, Accounting Dept.

Telephone: +81-45-225-7777

Notice Regarding the Loan Agreement with MUFG Bank, Ltd.

On July 24, 2024, Chiyoda Corporation (Chiyoda) resolved to enter into the Subordinated Loan Agreement between Chiyoda and MUFG Bank, Ltd.

1. Purpose of the Loan Agreement

Refinance of existing loan with MUFG Bank, Ltd. at the maturity date.

2. Outline of the Loan Agreement

Lender	MUFG Bank, Ltd.
Amount of Borrowing	20 billion yen
Interest Rate on Borrowing	Floating rate (Applicable interest rate + Spread)
Borrowing Due Date	By July 31, 2027
Collateral	Not Applicable

3. Outlook

The impact on Chiyoda's consolidated financial results for the fiscal year ending March 2025 is immaterial.

The Chiyoda 's consolidated forecast for this fiscal year will be disclosed as soon as it becomes available.

-End-