

« Translation for Reference »

March 28, 2024

Company Name: Chiyoda Corporation

Chairman of the Board, President & CEO: Masakazu Sakakida

Stock Code: 6366

Stock Listing: Standard Market of the Tokyo Stock Exchange

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Notice Regarding Renewal of the Borrowing Agreement with Mitsubishi Corporation Financial & Management Services (Japan) Ltd.

On March 28, 2024, Chiyoda Corporation (Chiyoda) resolved to renew the Borrowing Agreement between Chiyoda and Mitsubishi Corporation Financial & Management Services (Japan) Ltd. (MCFJ), a wholly owned subsidiary of Mitsubishi Corporation, as follows.

1. Outline of the Borrowing Agreement

Lender	MCFJ for both (i) and (ii) below
Amount of Borrowing Limit	(i) 5 billion yen; (ii) 5 billion yen
Interest Rate on Borrowing	(i) The level of 1.24% (including the guarantee fees); (ii) The level of 1.59% (including the guarantee fees)
Borrowing Due Date	By July 31, 2027 for both (i) and (ii) above
Borrowing Period	Up to July 31, 2027 for both (i) and (ii) above
Collateral	(i) Applicable; (ii) Not Applicable
Subordination	(i) Not Applicable; (ii) Not Applicable

2. Outlook

No impact on the Financial Results for the fiscal year ending March 31, 2024 is anticipated by the renewal of the Borrowing Agreement.

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