

<< Translation for Reference >>

May 21, 2021

Company Name: Chiyoda Corporation

President & COO: Masaji Santo

Stock Code: 6366

Stock Listing: Second Section of the Tokyo Stock Exchange

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Notice Regarding Renewal of the Borrowing Agreement with Mitsubishi Corporation Financial & Management Services (Japan) Ltd.

In a Board of Directors meeting on May 21, 2021, Chiyoda Corporation (Chiyoda) resolved to renew the Borrowing Agreement between Chiyoda and Mitsubishi Corporation Financial & Management Services (Japan) Ltd (MCFJ), a wholly owned subsidiary of Mitsubishi Corporation, as follows.

1. Outline of the Borrowing Agreement

Lender	MCFJ for both (i) and (ii) below
Amount of Borrowing	(i) 30 billion yen; (ii) 50 billion yen
Interest Rate on Borrowing	(i) The level of 1.15% (including the guarantee fees); (ii) The level of 1.50% (including the guarantee fees)
Drawdown Date	By March 31, 2024 for both (i) and (ii) above
Borrowing Period	Up to March 31, 2024 for both (i) and (ii) above
Collateral	(i) Applicable; (ii) Not Applicable
Subordination	(i) Not Applicable; (ii) Not Applicable

2. Outlook

No impact on the Financial Results for the fiscal year ending March 31, 2022 is anticipated by the renewal of the Borrowing Agreement.

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