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Securities Code: 6366

July 16, 2024

**Notice of the Holding of the Following Meeting of
the 96th Ordinary General Meeting of Shareholders**

Dear Shareholders:

Chiyoda Corporation (hereinafter the "Company") would hereby like to inform you that the Following Meeting of the 96th Ordinary General Meeting of Shareholders of the Company (the "Following Meeting") will be held as shown below.

In holding the Following Meeting, the Company electronically provides the information (the Matters Subject to Measures for Electronic Provision) for the 96th Ordinary General Meeting of Shareholders (the "General Meeting"). To access such information, please visit the following websites:

[The Company website]

<https://www.chiyodacorp.com/en/ir/information/general-meeting/>

[Website for posting shareholder meeting materials]

<https://d.sokai.jp/6366/teiji/> (Japanese Only)

[Tokyo Stock Exchange website (TSE Listed Company Search)]

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

Please access the above TSE website and enter "Chiyoda Corporation" in the "Issue name (company name)" field or enter our security code "6366" in the "Code" field, then click "Search" at the bottom of the page to show "Search results". Then, click "Basic information " to find "Documents for public inspection/PR information" tab. Click the tab to find "Notice of General Shareholders Meeting/Informational Materials for a General Shareholders Meeting" from the listed information and click "Click here for access" just below the title.

Since the Following Meeting is a part of the General Meeting, the shareholders who can attend the Following Meeting are the same as the shareholders who can exercise their voting rights at the General Meeting.

Yours faithfully,

Masakazu Sakakida
Representative Director, Chairman of
the Board
Chiyoda Corporation
6-2, Minato Mirai 4-chome,
Nishi-ku, Yokohama City,
Kanagawa Pref.

- 1. Date and Time:** 10:00 a.m. Japan Time Wednesday, July 31, 2024
(Reception will open at 9:00 a.m.)
- 2. Venue:** Lecture Hall on the 11th floor of Minato Mirai Grand Central Tower,
6-2, Minato Mirai 4-chome, Nishi-ku, Yokohama City, Kanagawa
Pref.
- 3. Meeting Agenda:**
- Matters to be reported:***
1. Business Report, Consolidated Financial Statements, and
Results of Audits of Consolidated Financial Statements by the
Independent Auditor and the Audit and Supervisory Committee
for the 96th fiscal year (from April 1, 2023, to March 31, 2024)
 2. Non-consolidated Financial Statements for the 96th fiscal year
(from April 1, 2023, to March 31, 2024)

* If you attend the meeting in person, please submit the enclosed attendance slip at the reception desk.

* If there are any revisions to the Matters Subject to Measures for Electronic Provision, the pre- and post-revision versions of this information will be posted on the websites mentioned above.

Regarding the Holding of the Following Meeting of the 96th Ordinary General Meeting of Shareholders

As a part of the Meeting Agenda for the 96th Ordinary General Meeting of Shareholders held on June 28, 2024, the Company was scheduled to report to shareholders at the General Meeting on matters to be reported, such as the Business Report, Consolidated Financial Statements, and Results of Audits of Consolidated Financial Statements by the Independent Auditor and the Audit and Supervisory Committee for the 96th fiscal year (from April 1, 2023, to March 31, 2024) and the Non-consolidated Financial Statements for the 96th fiscal year (from April 1, 2023, to March 31, 2024)” (hereinafter collectively referred to as the “Matters to be Reported”).

However, as announced in the “Notice Regarding the Fact that Financial Results for the Fiscal Year Ended March 31, 2024, Were Disclosed More than 50 Days After the Fiscal Year-End” dated June 26, 2024, the announcement of the financial results was postponed because US-based Zachry Industrial, Inc. (hereinafter referred to as “Zachry”), the company that has been jointly executing the Golden Pass LNG project in Texas, USA (hereinafter referred to as the “Project”), filed for Chapter 11 relief under the United States Bankruptcy Code and because the Company had to suspend preparation for the announcement under the situation that discussions concerning Zachry’s withdrawal from the execution of the Project, which had a big impact on the Company’s financial results, was still ongoing.

Consequently, the Company consulted the shareholders at the General Meeting and obtained approval from them on holding the Following Meeting specifying the Matters to be Reported as the meeting agenda and on entrusting the Board of Directors with the determination of date, time, and venue of the Following Meeting.

As announced in the “Financial Results” as of June 26, 2024, the Company estimates the total costs to be incurred to complete the Project and total construction contract revenue based on signed documents as of the date of the said Summary, taking into the account the possibility of Zachry’s withdrawal from the Project.

The Company hereby announces the holding of the Following Meeting because the Company has completed a series of closing procedures.

We apologize once again for the considerable inconvenience and concern that this matter has been causing our shareholders