

Translation for Reference

February 22, 2018

Company Name: Chiyoda Corporation
Representative: President & CEO
Masaji Santo

(Stock code: 6366, the 1st Section of the Tokyo Stock Exchange)

Person to contact: IR, PR & CSR Section
Tomoyuki Tsukamoto
Section Leader
(Tel: +81-45-225-7734)

(Revision) Announcement of Transfer of Shares in a Consolidated Subsidiary

Chiyoda announces revision to Announcement of Transfer of Shares in a Consolidated Subsidiary, which were announced on February 21, 2018. The number with underline was revised.

2. Outline of the subsidiary (Xodus Group (Holdings) Limited)

【Before Revision】

(9) Consolidated operating results and financial position the past three years				
thousand GBP (Million Yen)				
Fiscal Year	Year ended December, 2014	Year ended December, 2015	Year ended December, 2016	
Consolidated net assets	Δ7,178 (Δ1,342)	Δ24,538 (Δ4,386)	12,311	(1,760)
Consolidated total assets	45,622 (8,532)	36,327 (6,494)	32,101	(4,590)
Consolidated revenue	82,647 (15,457)	54,663 (9,772)	34,762	(4,970)
Consolidated operating income	Δ9,568 (Δ1,789)	Δ10,403 (Δ1,859)	Δ8,756	<u>(1,252)</u>
Consolidated ordinary income	Δ14,017 (Δ2,621)	Δ16,283 (Δ2,911)	Δ14,039	(Δ2,007)
Consolidated net income	Δ14,352 (Δ2,684)	Δ17,714 (Δ3,166)	Δ14,472	(Δ2,069)

Exchange Rate : Year ended December 2014 : 187.03 YEN/GBP

Year ended December 2015 : 178.78 YEN/GBP

Year ended December 2016 : 143.00 YEN/GBP

【After Revision】

(9) Consolidated operating results and financial position the past three years				
thousand GBP (Million Yen)				
Fiscal Year	Year ended December, 2014	Year ended December, 2015	Year ended December, 2016	
Consolidated net assets	Δ7,178 (Δ1,342)	Δ24,538 (Δ4,386)	12,311	(1,760)
Consolidated total assets	45,622 (8,532)	36,327 (6,494)	32,101	(4,590)
Consolidated revenue	82,647 (15,457)	54,663 (9,772)	34,762	(4,970)
Consolidated operating income	Δ9,568 (Δ1,789)	Δ10,403 (Δ1,859)	Δ8,756	<u>(Δ1,252)</u>
Consolidated ordinary income	Δ14,017 (Δ2,621)	Δ16,283 (Δ2,911)	Δ14,039	(Δ2,007)
Consolidated net income	Δ14,352 (Δ2,684)	Δ17,714 (Δ3,166)	Δ14,472	(Δ2,069)

Exchange Rate : Year ended December 2014 : 187.03 YEN/GBP

Year ended December 2015 : 178.78 YEN/GBP

Year ended December 2016 : 143.00 YEN/GBP

--End--