



<<Translation for Reference>>

June 7, 2024

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Stock Listing: Tokyo Stock Exchange Standard Section
Stock Code: 6366
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**(Update on Disclosed Matters #3) Notice of Postponement of Consolidated Financial Results
Announcement for the Fiscal Year ended March 31, 2024**

Chiyoda Corporation (hereinafter “Chiyoda”) announced on May 8, 2024 that Chiyoda decided to postpone the announcement of consolidated financial results for the fiscal year ended March 31, 2024, which was originally scheduled for May 9, 2024. Chiyoda disclosed updated information on this matter on May 23 and June 6. Today, please be advised again as updated below.

As stated in the “(Update on Disclosed Matter #2) Notice of Postponement of Consolidated Financial Results Announcement for the Fiscal Year ended March 31, 2024” press release dated June 6, 2024, Zachry Industrial, Inc. (hereinafter “Zachry”), one of the partners for Chiyoda’s wholly owned Houston, Texas headquartered subsidiary, Chiyoda International Corporation (hereinafter “CIC”) to execute the Golden Pass LNG project (hereinafter “the Project”) in Texas, USA, have filed for Chapter 11 relief under the United States Bankruptcy Code on May 21, 2024 in the U.S. time. The court proceedings for Zachry’s withdrawal from the Project are still continuing and a decision by the court has not yet been made.

Along with the court proceeding mentioned above, on June 5, 2024 in the U.S. time, our project customers were granted permission (“Stipulation and Agreed Order”) from the court regarding placing orders with CIC and CB&I LLC (hereinafter “CB&I”), a joint venture partner, for business operations such as safety-related tasks or infrastructure development tasks required for continuing local construction work.

Customers has been allowed to make payments for business operations unique to CIC and CB&I directly to each of them, not to CCVJV*. Customers, CB&I and CIC have been granted permission to use, for a fee, the construction equipment which Zachry own and/or rented to execute the Project.

Discussions about a short-term execution plan for continuation of the Project and a long-term execution plan for completion of the Project among customers, CB&I and CIC have been continuing in preparation for a court decision regarding Zachry’s withdrawal from the Project.

In addition to proceeding activities mentioned above with more alacrity, we continue to proceed the closing procedure in a careful manner and will release the financial result as soon as it has been finalized.

We sincerely apologize for any inconvenience caused to our shareholders, investors, and other parties concerned.

*CCZJV: a consortium of CIC, Zachry and CB&I.

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