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The presentation was conducted in Japanese. This document is a translation/summary for reference only.

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IR Group, Financial Planning Office
Chiyoda Corporation

Summary of a Q&A session following the Presentation of the Financial Results for the First Quarter (ended June 30, 2026) of Fiscal Year ending March 31, 2027

The following is a summary of a Q&A session following the presentation (online conference) of Chiyoda Corporation's (Chiyoda) financial results for the first quarter (ended June 30, 2026) of fiscal year ending March 31, 2027.

#	Questions	Answers
1	Gross Profit Margin	
	What factors contributed to the high Gross Profit Margin in the Global Environment field? What were the reasons behind the Gross Profit Margin exceeding initial full-year expectations?	• The high Gross Profit Margin in the Global Environmental field was not due to one-time factors, but rather to the accumulation of profits from individual projects. The gap between initial full-year expectations and actual results was mainly due to higher-than-expected project preliminary work progress, such as Feasibility Studies (FS) and Front-End Engineering Design (FEED).
2	Middle East Situation	
	To what extent is the ongoing project in the Middle East being impacted by the ongoing conflict in the region?	• The North Field East LNG project (NFE) in Qatar continues to generate solid profits, despite a decline in construction work volume. Profits are also being steadily generated across other projects, including domestic projects managed by domestic subsidiaries.
3	New Orders	
	What is the new order pipeline towards achieving the order target of JPY 300 billion for this fiscal year?	• Reconstruction projects in the Middle East remain key targets. Domestically, the main focus is decarbonization projects such as Carbon dioxide Capture and Storage (CCS) and hydrogen-related initiatives. Domestic subsidiaries are also aiming

#	Questions	Answers
		to acquire new clients. Management is fully aware of order intake challenges and the focus moving forward is to steadily accumulate orders.

Please submit inquiries to:

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Note: Some additions and corrections have been made to simplify the content for readers. Any projections included in these materials are based solely on information available at the time this presentation was prepared. It is possible that actual results may vary significantly from the projections due to a number of risk factors such as economic conditions. The results projected here should not be construed in any way as being guaranteed by the Company. Investors are recommended not to depend solely on these projections for making investment decisions.