

Financial Results for the 1st Quarter of Fiscal Year Ending March 31, 2027 (FY2026 1Q)

August 3, 2026
Chiyoda Corporation
(Stock Code:6366)

AGENDA :

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エンジニアリング
社会の“かなえたい”を共創する
Enriching Society through Engineering Value

1. Highlights

Middle East Situation

- ◆ The impact of the conflict in the Middle East on performance was minimal.
- ◆ The conflict persists and we will continue to monitor the situation.

Results

- ◆ Net profit is 45.9% of the full year forecast, marking a smooth start.
- ◆ The Gross profit margin on completed construction contracts remains at 10.4% as the same period last year.

New Orders

- ◆ Although New Contracts in the first quarter was limited to JPY 31 billion, the order plan for this fiscal year is focused on the second half. We remain on track to achieve the full-year target of JPY 300 billion.
- ◆ We are addressing future recovery demands.

2. Income Statement

Billions of JPY

	FY2025 1Q	FY2026 1Q	Difference	Full Year Forecast	Progress
Revenue	90.5	86.8	(3.7)	340.0	25.5%
Gross Profit	9.4	9.0	(0.3)	29.5	30.7%
Gross Profit Margin	10.4%	10.4%	+ 0.0pt	8.7%	—
SG&A Expenses	(4.3)	(4.3)	(0.0)	(19.5)	22.2%
Operating Income	5.1	4.7	(0.4)	10.0	47.2%
Operating Income Margin	5.6%	5.4%	(0.2pt)	2.9%	—
Ordinary Income	7.0	6.3	(0.7)	14.0	44.9%
Profit^{*1}	6.4	5.5	(0.9)	12.0	45.9%
Exchange Rate JPY/ USD	145	162		155	

¹ GP Breakdown

Area	FY20251Q	FY20261Q
Energy	6.8	4.2
Global Environment	2.6	4.8
Total	9.4	9.0

*1 Profit attributable to owners of parent

3. Balance Sheet

Billions of JPY

	FY2025	FY2026 1Q	Difference		FY2025	FY2026 1Q	Difference
Current Assets	488.9	399.0	(89.9)	Current Liabilities	370.8	348.6	(22.2)
Cash and Deposits	145.2	169.7	24.5	Operating Liabilities ^{*3}	316.5	301.6	(14.9)
Operating Assets ^{*1}	55.1	45.1	(10.0)	Provision for Loss on Construction	5.6	5.6	0.0
Jointly Controlled Assets of JV ^{*2}	168.0	165.0	(3.0)	Non-Current Liabilities	27.2	6.6	(20.6)
Non-Current Assets	24.9	22.4	(2.5)	Net Assets	115.9	66.2	(49.6)
Total Assets	513.8	421.4	(92.4)	Total Liabilities and Net Assets	513.8	421.4	(92.4)
				Shareholders' Equity	113.9	64.1	(49.8)
				Shareholders' Equity Ratio	22.2%	15.2%	(7.0pt)

*1 Operating Assets: Electronically recorded obligations – operating, accounts receivable from completed construction contracts and contract assets + Costs on construction contracts in progress

*2 Jointly Controlled Assets of JV: Cash and deposits of joint venture proportional to Chiyoda's interest

*3 Operating Liabilities: Electronically recorded monetary claims - operating, accounts payable for construction contracts + Contract liabilities

4. New Orders / Backlog

Billions of JPY

【New Order and Backlog by Area】

	FY2026 1Q New Orders	FY2026 1Q Backlog
Energy	16.5	436.9
Global Environment	14.5	124.0
Total	31.0	560.9

【Major Backlog Projects】

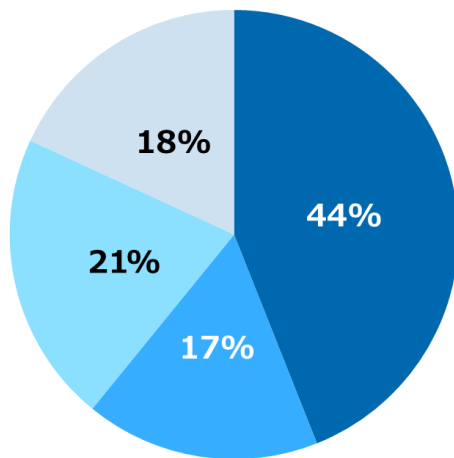
	¥100 bn or more	¥50 bn or more	¥10 bn or more	Others
Energy	・NFE LNG, Qatar	・Refinery/Petrochemical, Middle East	・Golden Pass LNG, USA ・LNG Receiving Facility, Japan	—
Global Environment	—	—	・General Chemical Plant, Japan ・Large-scale Lithium Sulfide Production Facility, Japan	・Large Solid Electrolyte Pilot Plant, Japan

Appendix

Revenue Breakdown

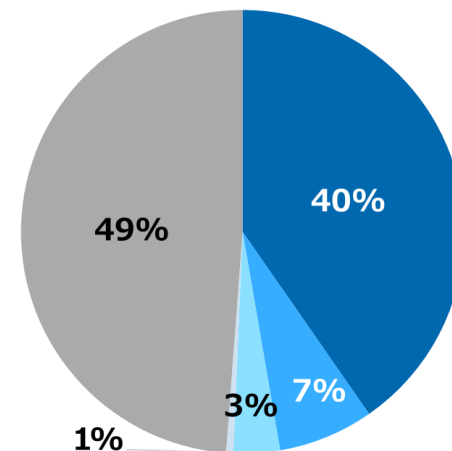
Billions of JPY

Business



Energy	52.8
■ LNG Plant, Gas Related Work	38.2
■ Refinery, Petrochemical	14.7
Global Environment	33.9
■ Pharmaceutical, Biochemistry, Chemical	18.2
■ Environment, New Energy, Infrastructure, Others	15.7
Total	86.8

Region

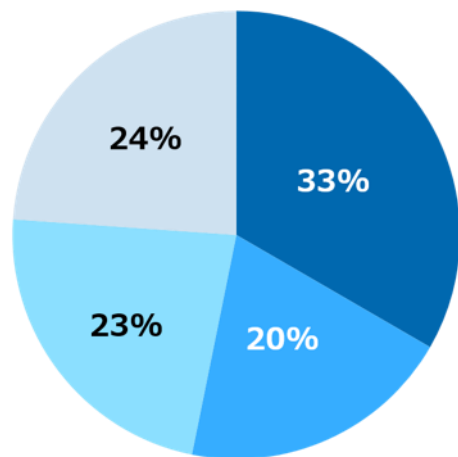


■ Middle East & Africa	35.0
■ Americas	6.0
■ Asia & Oceania	2.9
■ Others	0.5
■ Japan	42.3
Total	86.8

New Orders Breakdown

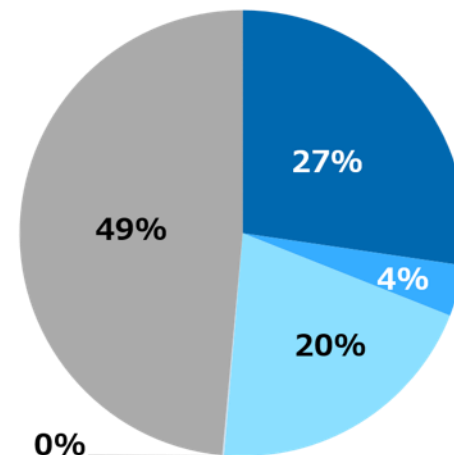
Billions of JPY

Business



Energy	16.5
■ LNG Plant, Gas Related Work	10.3
■ Refinery, Petrochemical	6.1
Global Environment	14.5
■ Pharmaceutical, Biochemistry, Chemical	7.1
■ Environment, New Energy, Infrastructure, Others	7.4
Total	31.0

Region

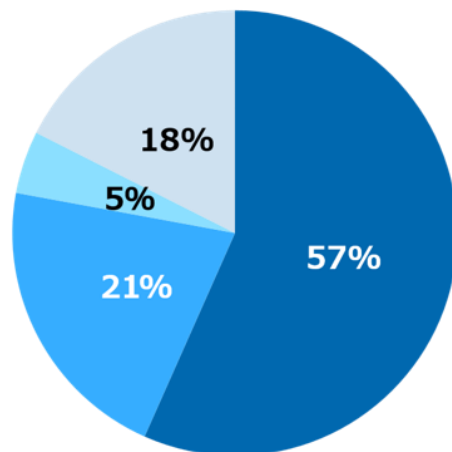


■ Middle East & Africa	8.5
■ Americas	1.2
■ Asia & Oceania	6.3
■ Others	0.0
■ Japan	15.0
Total	31.0

Backlog Breakdown

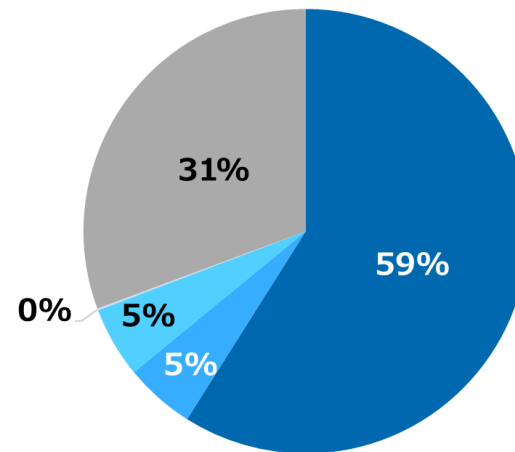
Billions of JPY

Business



Energy	436.9
■ LNG Plant, Gas Related Work	317.8
■ Refinery, Petrochemical	119.1
Global Environment	124.0
■ Pharmaceutical, Biochemistry, Chemical	25.5
■ Environment, New Energy, Infrastructure, Others	98.5
Total	560.9

Region



■ Middle East & Africa	330.7
■ Americas	28.6
■ Asia & Oceania	28.9
■ Others	0.7
■ Japan	172.0
Total	560.9

Appendix

Trends in Key Financial Data

Billions of JPY

	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025	FY2026 Fcst
Revenue	510.9	342.0	385.9	315.4	311.1	430.2	506.0	457.0	493.9	340.0
Energy	425.5	251.8	312.6	239.9	216.2	271.9	275.2	288.2	362.3	–
Global Environment	85.4	90.2	73.3	75.5	94.9	158.2	230.8	168.7	131.7	–
Gross Profit*1	8.6	(181.1)	42.8	20.1	22.8	32.7	(0.2)*4	42.3	100.5	29.5
Energy	–	–	32.9	15.5	13.8	20.9	(22.3)	25.5	85.8	–
Global Environment	–	–	10.0	4.6	9.0	11.8	22.2	16.8	14.7	–
SG&A Expenses	20.9	18.6	16.0	13.0	12.2	14.6	14.8	17.9	18.4	19.5
Operating Income	(12.3)	(199.8)	26.8	7.0	10.5	18.1	(15.0)*4	24.4	82.1	10.0
Profit*2	6.4	(214.9)	12.2	8.0	(12.6)*3	15.2	(15.8)*4	27.0	84.7	12.0
Shareholders' Equity	157.6	(60.1)	24.4	36.4	15.7	22.2	4.9	23.7	113.9	–
New Order	301.2	771.6	179.8	898.8	415.9	155.0	237.5	211.3	298.0	300.0
Backlog	653.5	1,016.4	811.8	1,126.1	1,331.0	1,148.9	993.9	739.9	613.1	–

*1 No breakdown data for 'Status by Business Sector' was prepared for FY2017 and FY2018.

*2 Profit attributable to owners of parent

*3 Includes a special loss of JPY 20.4 billion (project-related losses incurred due to settlements with clients, etc.).

*4 Includes additional costs of JPY 37.0 billion related to the Golden Pass LNG project.

Forward-Looking Statements: Any projections included in these materials are based solely on information available at the time this presentation was prepared. It is possible that actual results may vary significantly from the projections due to a number of risk factors such as economic conditions. The results projected here should not be construed in any way as being guaranteed by the Company. Investor are recommended not to depend solely on these projections for making investment decisions.

【Inquiries】

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