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 IR, PR & Sustainability Advanced Section
 Corporate Services Department
 Chiyoda Corporation

Summary of a Q&A session following the Presentation of the Financial Results for the Third Quarter (ended Dec 31, 2025) of Fiscal Year ending March 31, 2026

The following is a summary of a Q&A session following the presentation (online conference) of Chiyoda Corporation's (Chiyoda) financial results for the third quarter (ended December 31, 2025) of fiscal year ending March 31, 2026.

#	質問	回答
1	Q4 Forecast	
	The standalone Gross Profit Margin for Q4 is expected to be 8.7%. I understand that the upward impact from Golden Pass LNG project has already been accounted for in Q3, and no such impact is expected in Q4. Is this understanding correct?	<ul style="list-style-type: none"> We are not expecting any special factors to boost the gross profit in Q4. The Gross Profit Margin in Q4 is expected to be 8.7%, but it will not significantly decrease relative to the expected rate without any one-off impacts. Due to the progress of certain projects, the utilization rate of engineers has slightly declined, and this factor has been incorporated as a reason for the lower profit margin.
	Will the Gross Profit Margin of 10% remain a benchmark for the next fiscal year and beyond?	<ul style="list-style-type: none"> In the mid-term management plan, 'Business Plan 2025', we aim for Gross Margin of 10% or greater, and we intend to maintain this gross margin.
2	New Orders	
	I understand that the approach to overseas projects is being reformed based on the 'Business Plan 2025'. Going forward, will the order value for overseas projects	<ul style="list-style-type: none"> Although Shareholders' Equity has recovered to the JPY 100 billion range, there is still a need to redeem preferred shares, meaning that our financial strength is still in the recovery phase. Therefore, particularly for overseas lump-sum contracts, this scale remains appropriate.

#	質問	回答
	each quarter continue to be around JPY 100 billion as a benchmark?	
3	Policy for approaching to overseas projects	
	It has been mentioned that future order intake initiatives will be centered on the domestic market with a benchmark of JPY 300 to 350 billion, but what is the policy regarding overseas projects?	<ul style="list-style-type: none"> • In the coming 3 years, the domestic market is expected to grow, while for overseas projects, we aim to implement reforms during the 'Business Plan 2025' period and accelerate efforts as our financial strength improves. • We will be working on FEED work for the North Field West LNG Onshore Facilities project in Qatar. On the other hand, we are not considering taking on new lump-sum contracts worth several hundred billion to one trillion yen as we have done in the past.

-End-

Please submit inquiries to:

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Note: Some additions and corrections have been made to simplify the content for readers. Any projections included in these materials are based solely on information available at the time this presentation was prepared. It is possible that actual results may vary significantly from the projections due to a number of risk factors such as economic conditions. The results projected here should not be construed in any way as being guaranteed by the Company. Investors are recommended not to depend solely on these projections for making investment decisions.