

November 5, 2025

Company Name: Chiyoda Corporation

Name of Representative: Koji Ota, Representative Director, President & CEO

Stock Code: 6366

Stock Listing: Tokyo Stock Exchange Standard Section

Inquiries: Masataka Kinoshita, General Manager, Accounting Dept.

(TEL +81-45-225-7777)

Notice Regarding Revisions to the Consolidated Financial Forecasts

Based on recent business results and other factors, Chiyoda Corporation announces the following revisions to its full year consolidated financial forecasts for the fiscal year ending March 31, 2026, announced on May 8, 2025.

1. Revisions to the full year consolidated financial forecasts for fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parents	Net Income per Share*
Previous Forecast (A)	JPY MM 370,000	JPY MM 16,000	JPY MM 19,000	JPY MM 15,000	JPY 49.78
Revised Forecast (B)	385,000	19,500	26,500	22,500	78.72
Increase (Decrease) (B-A)	15,000	3,500	7,500	7,500	-
Increase (Decrease) Percentage (%)	4.1	21.9	39.5	50.0	-
(Reference) Results for fiscal year ended March 31, 2025	456,969	24,421	32,196	26,987	96.05

* Class A Shares issuance is included.

2. Reasons for revisions

Net Sales and Operating Income increased due to the steady progress of ongoing projects in Japan and overseas and improved profitability on completed projects. Ordinary Income and other items exceeded the initial forecast, driven by the same factors, along with enhanced asset efficiency. These factors have been reflected in the above full year consolidated financial forecasts.

Chiyoda International Corporation and McDermott, LLC (MDR), JV partners for the Golden Pass LNG Project are in the final phase toward signing of Engineering, Procurement and Construction contracts for Trains 2 and

3. We will make any adjustments for prompt announcement based on the disclosure standards for performance forecasts, when it becomes possible to calculate profit and loss.

(Note) Forward-looking Statement

Forecasts in this announcement are based on information available on the date they were prepared. Actual results may differ from these forecasts for a number of factors and we advise against relying on these forecasts only when making investment decisions.

End